ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

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OF COUNSEL
URBAN A. LESTER

February 15, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: El-Mo II Trust No. 2002-F

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Lien, dated February *15*, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the partial assignment previously filed with the Board under Recordation Number 22960-NN.

The name and address of the party to the enclosed document are:

Assignee: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890

[Assignor: El-Mo Leasing II Corporation
9301 West 55th Street
La Grange, Illinois 60525]

A description of the railroad equipment covered by the enclosed document is:

65 SD7OM locomotives within the series UP 4636 - UP 5102.

A short summary of the document to appear in the index follows:

Release of Security Interest and Lien.

Also enclosed is a check in the amount of $34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem
Enclosures

RELEASE OF SECURITY INTEREST AND LIEN

Wilmington Trust Company, as Owner Trustee ("Lessor"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, releases all rights, obligations and security interests granted under or with respect to the following recordation numbers for documents filed with the Surface Transportation Board and any amendments thereto:

22960-NN.

The related Units are attached as Exhibit A. This instrument is to be filed and recorded with the Surface Transportation Board pursuant to the provisions of 49 U.S.C. 11301.

Dated: February 15, 2007

WILMINGTON TRUST COMPANY,
As Owner Trustee

By _____
   Name:
   Title:

STATE OF DELAWARE   )
) SS.
COUNTY OF NEW CASTLE   )

On this 15 day of Feb., 20 07 before me personally appeared ____Anita Roselli____ to me personally known, who being by me duly sworn, says that (s)he is the Senior Financial Services Officer Wilmington Trust That the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

GIVEN under my hand and notarial seal.

_____
Notary Public
MARY KAY JENISON
Notary Public - State of Delaware
My Comm. Expires Dec. 22, 2010

EXHIBIT A

Equipment:

General Motors Corporation (Electro-Motive Division) Model SD70M Diesel Electric Locomotives

Quantity:

Sixty-Five (65) Units

Road Numbers Prefix UP:

4636, 5039, 5040, 5041, 5042, 5043, 5044, 5045, 5046, 5047, 5048, 5049, 5050, 5051, 5052, 5053, 5054, 5055, 5056, 5057, 5058, 5059, 5060, 5061, 5062, 5063, 5064, 5065, 5066, 5067, 5068, 5069, 5070, 5071, 5072, 5073, 5074, 5075, 5076, 5077, 5078, 5079, 5080, 5081, 5082, 5083, 5084, 5085, 5086, 5087, 5088, 5089, 5090, 5091, 5092, 5093, 5094, 5095, 5096, 5097, 5098, 5099, 5100, 5101, 5102

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/21/07

_____
Robert W. Alvord